CGE Transmisión S.A. Completes Local Placement of UF 6 Million in Long-Term Bonds

Description

Guerrero Olivos has advised CGE Transmisión S.A.

CGE Transmisión S.A. has successfully completed the local placement of two series of long-term bonds—Series D and Series E—under Bond Line No. 1,136, in the Chilean market. The combined value of these issuances totals UF 6,000,000 (approximately US$256.7 million). The transaction aims to support the refinancing of liabilities, finance investments, and address general corporate purposes for the company and its subsidiaries.

The Series D bonds were placed for UF 3,500,000, maturing on June 15, 2036, with an average placement interest rate of 3.47% per annum. Series E bonds were placed for UF 2,500,000, maturing on June 15, 2046, and secured an average placement interest rate of 3.57% per annum.

Scotia Corredora de Bolsa Chile Limitada and Bci Corredor de Bolsa S.A. acted as placement agents for the transaction, while Banco BICE served as the Bondholders' Representative.

CGE Transmisión S.A. is active in the energy sector, focusing on electricity transmission services and infrastructure investment.

Guerrero Olivos provided legal counsel to CGE Transmisión S.A. in this transaction, with Partner César Gálvez leading the team. He was supported by associates Alexandra Höpfner and Sophie Beaujanot. The company's in-house legal team comprised Ernesto Peñafiel Morgan (Director of Legal Services), Andrea Viacava (Corporate Legal Services Manager), and Pamela Cárdenas (Corporate Governance Lawyer).

Involved fees earner: Sophie Beaujanot – Guerrero Olivos; César Gálvez Tobar – Guerrero Olivos; Alexandra Höpfner – Guerrero Olivos;

Law Firms: Guerrero Olivos;

Clients: CGE Transmisión;

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